



Good Energy

in the development

of natural resources

in the Indo - Pacific



INDOPACIFIC
RESOURCES



Indo-Pacific Resources Inc. is a U.S.-based multinational corporation with global headquarters in the Dallas, TX metropolitan area.

The company has operating units in Southeast Asia, (Malaysia and Indonesia) and South America (Colombia).



INDO-PACIFIC
RESOURCES
good energy



INDOPACIFIC
RESOURCES

INDO-PACIFIC Resources Inc.

Dedicated to Projects in the Indo-Pacific

We are a next generation U.S. based multinational corporation with our global headquarters in the Dallas, metropolitan area.

The company has additional operating units in Southeast Asia, (Malaysia and Indonesia) and South America (Colombia).

Corporate headquarters:

Dallas, TX - USA

Regional offices:

Kuala Lumpur - Malaysia

Jakarta - Indonesia

Cali - Colombia

Scottsdale, AZ - USA





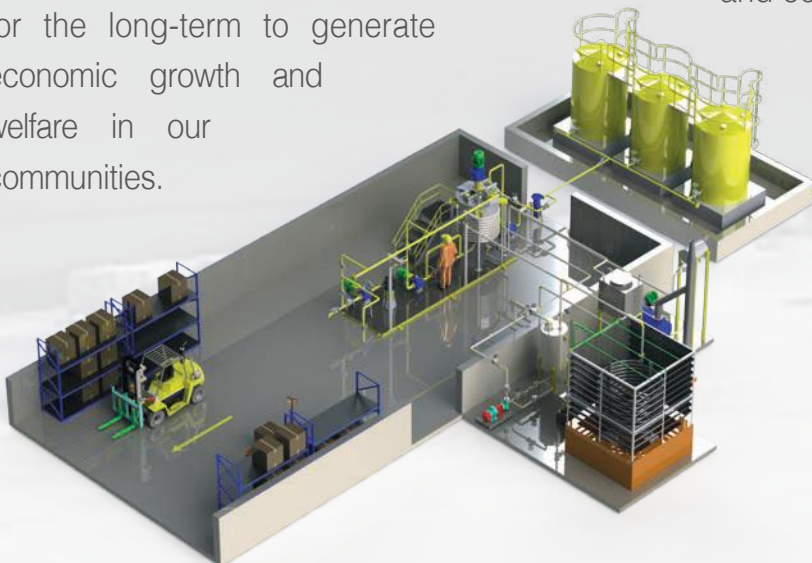
INDO-PACIFIC RESOURCES INC
is a **U.S. based multinational**, operating in the natural resources industry with a priority for **sustainable resource development** wherever possible.

Our focus is on large scale projects that help communities and governmental entities achieve their goals in an ecologically appropriate way.

Our eyes are on the future. We plan to develop our footprint across the region for the long-term to generate economic growth and welfare in our communities.

Our Formula for Success:

- Experienced local operational know how and resources.
- Latest technologies from the U.S. and around the world.
- Financial sophistication, strategic planning, and corporate control.
- Partnership with local governments and communities.



Our Approach

Strategic Partnership with Government

Our strategic objective is to develop long-term mutually beneficial partnerships with state, local and federal government entities and government-owned enterprises to develop natural resources on a sustainable basis.

We believe that in partnership with government our projects can be beneficial to multiple stakeholders and communities in developing countries.

Local Community Development

Our goal is to build local economies, jobs and infrastructure in communities. We seek to improve and develop the quality of life in the areas we work instead of seeking to remove value and resources from the community.

When we start a project, we plan from the outset to stay as a partner and community member for the long term.



Mission and Goals

At Indo-Pacific Resources, we want to be **different**:

- Our objectives go far beyond just profits.
- **Sustainability** and **clean energy** are part of our DNA, not buzzwords.
- We seek real **partnership** with local governments, our people and the communities in which we work.
- We are a true **diverse** international company which promotes tolerance, understanding, unity and co-operation in everything we do.

We know and recognize that for our company to be successful, every one of our constituents and partners must **“win”**.



Business Segments

Plantations and Mills



Energy

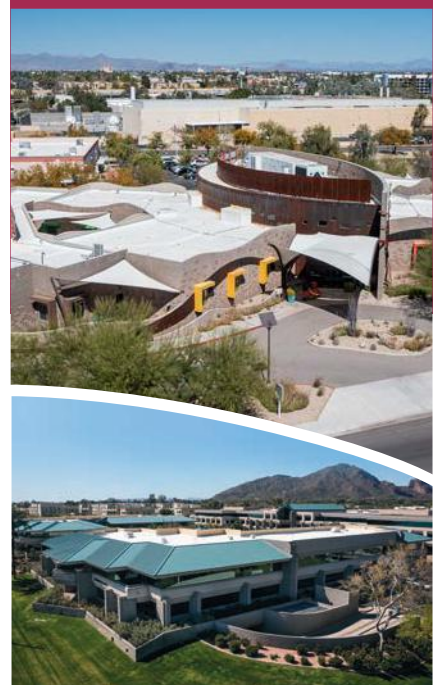


Marine Services





Property



Mining



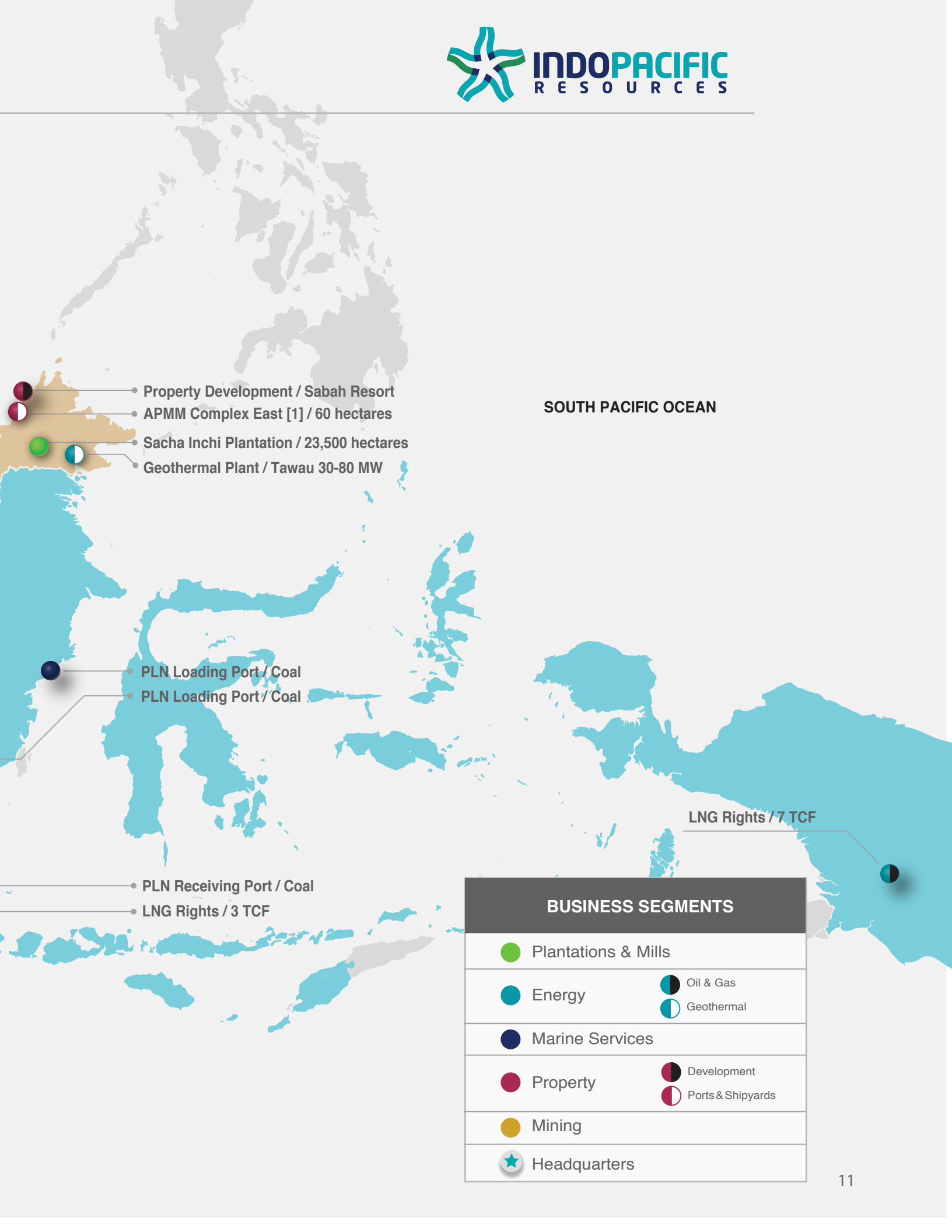
Headquarters



Our Operations



[1] APMM Complexes are for the Coast Guard of Malaysia and include a port, shipyard and staff quarters.



- Property Development / Sabah Resort
- APMM Complex East [1] / 60 hectares
- Sacha Inchi Plantation / 23,500 hectares
- Geothermal Plant / Tawau 30-80 MW

SOUTH PACIFIC OCEAN

- PLN Loading Port / Coal
- PLN Loading Port / Coal

LNG Rights / 7 TCF

- PLN Receiving Port / Coal
- LNG Rights / 3 TCF

BUSINESS SEGMENTS

- Plantations & Mills
- Energy
 - Oil & Gas
 - Geothermal
- Marine Services
- Property
 - Development
 - Ports & Shipyards
- Mining
- ★ Headquarters

Investment Projects

1

Project Selection

Our project selection process includes identifying, developing, financing and operating capital-intensive projects with long-term cash flow characteristics in the natural resources and infrastructure sectors.

Our projects should have strong local and government support and should help solve challenges or achieve community objectives.

We will combine experienced local operational know-how and resources with the latest technologies from the around the world and then apply a high degree of financial sophistication and planning to achieve a successful outcome with high internal rates of cash flow-based return.

2

Operational Units

- Renewable Energy
- Property Development
- Medical and Food
- Mining
- Oil and Gas
- Marine Services

Investment Themes

- Food Security (Sashi Inchi) and Health
- Affordable Housing
- Green Energy and Technology
- Asset-based investments





3 Highest Corporate Standards

Our ambitions are on a **global** scale as we embark on our mission to make a positive difference in the world.

We hold ourselves to the highest corporate standards of reporting, transparency, operations, stewardship and corporate citizenship



Company Structure and Financial Backing

The parent company is a U.S. corporation with financial backing from a private equity firm.

The company has operating subsidiaries in Malaysia, Indonesia and Colombia currently with additional countries planned for 2023.

The company has an in-house team which is highly experienced in U.S. and worldwide capital markets financings including SEC-registered public listings, institutional private placements and project-based cash-flow funding.



Leadership

Management Commitment

Our leadership consists of highly experienced senior international corporate managers who have come together to build a new kind of company that combines the best aspects of corporate discipline and expertise with human values and priorities.



The founders of Indo-Pacific are experienced international corporate executives:

- Senior team each has over 30 years business experience.
- Senior team all have public company operating experience and understand Wall Street accountability.
- Diverse team from many countries and professional backgrounds with graduate level degrees.



Our team has experience in a broad array of global companies with experience in oil and gas, waste management, technology, media medical devices and corporate finance.

We all understand and embrace the obligations of operating in a publicly traded company with transparency and accountability to regulators, investors and our fellow team members.



Contact Info

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